

CURRICULUM VITAE

ANNA M. BARRETT, BSc, CPA, CA, CBV, CFF

ACADEMIC AND PROFESSIONAL QUALIFICATIONS

- Chartered Business Valuator
The Canadian Institute of Chartered Business Valuators
November 2008 (2nd highest mark in Canada)
- Chartered Accountant
The Institute of Chartered Accountants of Ontario
November 2006
- Bachelor of Science
University of Toronto
June 2000
- Certified in Financial Forensics
The American Institute of Certified Public Accountants
April 2017

EXPERIENCE

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| 2010 to present | Partner, Marmer Penner Inc. |
| 2007 to 2010 | Associate with Marmer Penner Inc., a firm providing a wide range of business valuation services, forensic accounting, quantification of damages and litigation support services |
| 2005 to 2007 | Browning, Milgram LLP Audit and income tax |
| 2002-2004 | Ernst & Young, LLP Audit |

LECTURES, PUBLIC APPEARANCES AND PUBLISHED MATERIALS

- 2020 Lectured for the Osgoode Certificate in Family Law Skills and Practice on January 16, February 6, March 5, September 21, October 8 and November 13, 2020
- 2020 Lectured on *Family Law Practice During a Pandemic* at the York University 10th Annual Recent Developments in Advanced Issues in Child and Spousal Support on November 10, 2020
- 2019 Lectured on *Relying Upon and Rebutting the Expert* at the 9th Annual Recent Developments in Advanced Issues in Child and Spousal Support at the Osgoode Development Education Program
- 2018 Lectured on *Expert Guidance on Experts* at the 7th Annual Recent Developments in Property and Equalization at Osgoode Professional Development's Continuing Legal Education program
- 2018 Authored article for *Money and Family Law* entitled "Has the Veil Gotten Heavier or is the Pin Duller"
- 2016 Authored article for *Money and Family Law* entitled "The T4 Slip – More Than Meets the Eye"
- 2016 Authored article for *Money and Family Law* entitled "Did Some Forget the HST?"
- 2016 Lectured on *Review of Financial Documents in Matrimonial Litigation*
- 2015 Lectured on *Review of Financial Documents in Matrimonial Litigation*
- 2014 Authored article for *Money and Family Law* entitled "Capital Dividend 101 or The Elusive Dividend Which Can Significantly Change Guidelines Income"
- 2014 Lectured on *Tax and Valuation: Tax Issues and Strategies Relevant to Matrimonial Litigation*
- 2014 Lectured on *Complex Property Issues* at the Family Law Conference presented by Simcoe County Family Law Lawyers' Association
- 2014 Lectured on *Valuation and Income Determination of Trusts in Family Law*

- 2014 Lectured on *Review of Financial Documents and Income Tax Issues in Settlement*
- 2014 Lectured on *Employees with Goodwill and Other Issues*
- 2013 Lectured on “The Roles of a Family Lawyer and a Chartered Business Valuator/Litigation Accountant in Matrimonial Litigation” to Investment Advisors at CIBC Wood Gundy Oakville Office
- 2012 Lectured on *Valuation of Professional Practices and Related Income Issues* at the Fall Family Law Seminar Series
- 2010 Co-authored article entitled “Family Law Preservation Orders” for “*Bread and Butter*” Issues in Family Law presentation at the Ontario Bar Association
- 2009 Authored article for *Money and Family Law* entitled “To “Double-Dip” or Not to “Double-Dip”, That is the Question”
- 2009 Co-authored article for Ontario Bar Association entitled “Employees with Goodwill and Other Issues” at Ontario Bar Association Navigating Difficult Family Property Issues for Employee Parties
- 2009 Lectured on *Property Issues for Employees (Investment Advisors)* at Ontario Bar Association at the Ontario Bar Association Navigating Difficult Family Property Issues for Employee Parties Seminar
- 2008 to 2011 Course leader for Introduction to Valuation for Financial Reporting course offered by The Canadian Institute of Chartered Business Valuers